

Fill in this information to identify the case:	
Debtor name <u>Novation Companies, Inc. et al.</u>	
United States Bankruptcy Court for the: _____ District of <u>Maryland</u> (State)	
Case number (if known): <u>16-</u>	

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Kodiak CDO I, Ltd. c/o Kodiak Capital Management Company, LLC, 2107 Wilson Boulevard, Suite 400 Arlington, VA 22201	Emanuel J. Friedman Chief Operating Officer EJF Capital LLC 2107 Wilson Blvd Suite 410 Arlington, VA 22201 www.ejfcap.com	Series 3 Senior Note due 2033				\$ 31,579,459
2 Taberna Preferred Funding I, Ltd c/o Taberna Capital Management, LLC 2929 Arch Street, 17th Floor Philadelphia, PA 19104	Morgan J. McClure Fortress Investment Group 3290 Northside Pkwy NW, Suite 350 Atlanta, GA 30327 (O) 404.264.4780 (M) 404.934.3670 mmcclure@fortress.com	Series 1 Senior Note due 2033				\$ 28,070,630
3 Taberna Preferred Funding II, Ltd c/o Taberna Capital Management, LLC 2929 Arch Street, 17th Floor Philadelphia, PA 19104	Morgan J. McClure Fortress Investment Group 3290 Northside Pkwy NW, Suite 350 Atlanta, GA 30327 (O) 404.264.4780 (M) 404.934.3670 mmcclure@fortress.com	Series 2 Senior Note due 2033				\$ 28,070,630
4 James and Robin Hentges c/o Rinke Noonan Attn: Alex Mastellar Suite 300 US Bank Plaza 1015 W. St. Germain St. P.O. BOX 1497 St. Cloud, MN 56302	Alex T. Mastellar amastellar@rinkenoanon.com p: 320-251-6700 f: 320-656-3500	Alleged damage claim under Warranty Deed	Disputed			\$ 75,000
5 StreetLinks LLC c/o Assurant Solutions 11222 Quail Roost Drive Miami, FL. 33157	Greg DeChurch SVP & General Counsel P (770) 763-1000 F (770) 859-4403	Contract debt				\$ 41,736
6 Shoretel Inc 960 Stewart Drive Sunnyvale, CA. 94085	Allen Seto VP & General Counsel P (844) 746-73835 F (408) 331-3333	Contract debt				\$ 19,000
7 Broadway Square Partners MCRealty Group 114 W 11th Street, Suite 200 Kansas City, MO. 64105	Lee A. Whitman General Manager P (816) 843-1085 F (816) 843-1062 lawhitman@mcrealtyus.com	Contract debt				\$ 17,201
8 Underground Vaults & Storage PO Box 1723 Hutchinson, KS. 67504-1723	Shelley Stanley Billing & Operations P (816) 455-2640, ext. 4510 F (816) 454-1040 shelley.stanley@undergroundvaults.com	Contract debt				\$ 11,000

Debtor	Novation Companies, Inc. et al. Name	Case number (if known)	16-			
Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Wells Fargo (fka Wachovia Capital Markets, LLC) Attn: Thomas Rice Simpson Thatcher & Bartlett LLP 425 Lexington Avenue New York, NY 10019	Thomas Rice p: 212-455-3040 f: 212-455-2502 trice@stblaw.com	Litigation claim against NovaStar Mortgage, LLC, and NovaStar Mortgage Funding Corporation	Disputed		Undetermined
10	Deutsche Bank Securities, Inc. Attn: Thomas Rice Simpson Thatcher & Bartlett LLP 425 Lexington Avenue New York, NY 10019	Thomas Rice p: 212-455-3040 f: 212-455-2502 trice@stblaw.com	Litigation claim against NovaStar Mortgage, LLC, and NovaStar Mortgage Funding Corporation	Disputed		Undetermined
11	National Credit Union Administration Board Attn: David Frederick, Huber, Hansen, Todd, Evans & Figel Sumner Square 1615 M Street NW, Suite 400 Washington, DC 20036	David C. Frederick p: 202-326-7951 f: 202-326-7999 dfrederick@khhtc.com	Litigation claim against NovaStar Mortgage Funding Corporation	Disputed		Undetermined
12	Deutsche Bank National Trust Company Attn: Zachary D. Rosenbaum Lownstein Sandler LLP 1251 Avenue of the Americas New York, NY 10020	Zachary D. Rosenbaum p: 212.204.8690 f: 973.597.6351 zrosenbaum@lowenstein.com	Litigation claim against Novation Companies, Inc., Novation Mortgage, LLC	Disputed		Undetermined
13	Iowa Public Employees' Retirement System Attn: Christopher Lometti Cohen Milstein Sellers & Toll P.L.L.C. 88 Pine Street, 14th Floor New York, NY 10005	Christopher Lometti p: 212 838 7797 f: 212 838 7745 clometti@cohenmilstein.com	Litigation claim against NovaStar Mortgage Funding Corporation	Disputed		Undetermined
14	New Jersey Carpenters Health Fund Attn: Christopher Lometti Cohen Milstein Sellers & Toll P.L.L.C. 88 Pine Street, 14th Floor New York, NY 10005	Christopher Lometti p: 212 838 7797 f: 212 838 7745 clometti@cohenmilstein.com	Litigation claim against NovaStar Mortgage, LLC, and NovaStar Mortgage Funding Corporation	Disputed		Undetermined
15	The Royal Bank of Scotland Group, plc Attn: Thomas Rice Simpson Thatcher & Bartlett LLP 425 Lexington Avenue New York, NY 10019	Thomas Rice p: 212-455-3040 f: 212-455-2502 trice@stblaw.com	Litigation claim against NovaStar Mortgage, LLC, and NovaStar Mortgage Funding Corporation	Disputed		Undetermined
16	Greenwich Capital Markets, Inc. Attn: Thomas Rice Simpson Thatcher & Bartlett LLP 425 Lexington Avenue New York, NY 10019	Thomas Rice p: 212-455-3040 f: 212-455-2502 trice@stblaw.com	Litigation claim against NovaStar Mortgage, LLC, and NovaStar Mortgage Funding Corporation	Disputed		Undetermined
17	Gregory S. Metz 1610C North Queen Street, Unit 235 Arlington, VA 22209	William F. Alderman p: 415 773 5944 f: 415 773 5759 walderman@orrick.com	Indemnification Claim	Contingent		Undetermined
18	Mark Herpich 701 Poyntz/P.O. Box 308 Manhattan, KS 66505-0308	William F. Alderman p: 415 773 5944 f: 415 773 5759 walderman@orrick.com	Indemnification Claim	Contingent		Undetermined
19	W. Lance Anderson 5001 Summit Street Kansas City, MO 64112	William F. Alderman p: 415 773 5944 f: 415 773 5759 walderman@orrick.com	Indemnification Claim	Contingent		Undetermined
20	Scott F. Hartman 5315 E. Paradise Canyon Road Paradise Valley, AZ 85253	William F. Alderman p: 415 773 5944 f: 415 773 5759 walderman@orrick.com	Indemnification Claim	Contingent		Undetermined

Fill in this information to identify the case and this filing:

Debtor Name Novation Companies, Inc.
 United States Bankruptcy Court for the: _____ District of Maryland
 (State)
 Case number (If known): 16-

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/20/2016
 MM / DD / YYYY

 /s/ Rodney E. Schwatken

Signature of individual signing on behalf of debtor

Rodney E. Schwatken
 Printed name

Chief Executive Officer
 Position or relationship to debtor